



14 February 2023

The Directors  
Castelnau Group Limited  
("Castelnau")  
Les Banques  
Trafalgar Court  
St. Peter Port  
GY1 3DA  
Guernsey

The Directors  
Yellow (SPC) Bidco Limited  
("Bidco")  
64-66 Glenthams Road  
London  
SW13 9JJ  
United Kingdom

The Directors  
Dignity plc ("**Dignity**")  
4 King Edwards Court  
King Edwards Square  
Sutton Coldfield  
West Midlands  
B73 6AP  
United Kingdom

Ladies and Gentlemen,

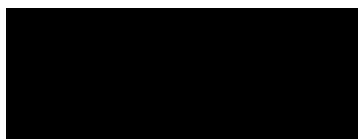
**Recommended cash offer for Dignity by Bidco (the "Offer")**  
**Consent to inclusion of valuation report in offer document**

We refer to the valuation report dated 14 February 2023 prepared by us for Castelnau in connection with the Offer (the "**Valuation Report**").

For the purposes of Rule 23.2 of the City Code on Takeovers and Mergers (the "**Code**"), we hereby consent to the inclusion of the Valuation Report in the offer document, to be published in connection with the Offer on or shortly after the date of this letter (the "**Offer Document**") in the form and context in which it is included in the draft of the Offer Document sent to us by email at 9.17pm GMT on 13 February 2023.

For the purposes of Rule 26 of the Code, we further consent to the publication of the Valuation Report and this letter on the websites of Castelnau and Dignity for so long as is required by the Code.

Yours faithfully



Kroll, LLC