



For immediate release

18 June 2014

Dignity Finance PLC

Notice of meeting of Class A Noteholders

Dignity Finance PLC (the "Company") announces that it is convening a meeting of the holders of the £254,450,000 Class A Secured 6.310% Notes due 2023 (ISIN XS0165707612) (the "Class A Notes").

The purpose of the meeting is to seek approval, by Extraordinary Resolution, to waive certain technical defaults arising out of a technical drafting error in Clause 18.7.2 of the Issuer/Borrower Loan Agreement ("IBLA") and to amend the drafting error in the IBLA.

The Notice of Meeting has been given pursuant to the provisions of Schedule 5 of the trust deed constituting the Class A Notes and the £206,350,000 Class B Secured 8.151 per cent. Notes due 2013 (the "Class B Notes" and together with the Class A Notes, the "Notes") (the "Trust Deed"). A copy of the Notice of Meeting is available on the Group's website www.dignityfunerals.co.uk/corporate.

Under the terms of the Trust Deed such an Extraordinary Resolution, if passed by the Class A Noteholders, will also be binding on the Class B Noteholders.

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