



For immediate release

10 July 2014

Dignity Finance PLC

Notice of meeting of Class A Noteholders

Dignity Finance PLC (the "Company") announced on 18 June 2014 that it was convening a meeting of the holders of the £254,450,000 Class A Secured 6.310% Notes due 2023 (ISIN XS0165707612) (the "Class A Notes").

The purpose of the meeting was to seek approval, by Extraordinary Resolution, to waive certain technical defaults arising out of a technical drafting error in Clause 18.7.2 of the Issuer/Borrower Loan Agreement ("IBLA") and to amend the drafting error in the IBLA.

At the meeting held earlier today the quorum required for the Extraordinary Resolution to be considered was not present. Accordingly, a notice of an adjourned meeting ("**Notice of Adjourned Meeting**") has been given pursuant to the provisions of Schedule 5 of the trust deed constituting the Class A Notes and the £206,350,000 Class B Secured 8.151 per cent. Notes due 2013 (the "Class B Notes" and together with the Class A Notes, the "Notes") (the "Trust Deed"). The Adjourned Meeting will be held on 25 July 2014. A copy of the Notice of Adjourned Meeting is available on the Group's website www.dignityfunerals.co.uk/corporate.

The adjournment is not unexpected and reduced quorum requirements apply for the Adjourned Meeting, details of which are set out in the Notice of Adjourned Meeting.

No appointment of a proxy in relation to the originally convened meeting will remain in force in relation to the Adjourned Meeting.

Any person appointed to vote at the originally convened meeting must be reappointed under a Block Voting Instruction to vote at the Adjourned Meeting.

For further information please contact:

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