



**For immediate release**

**25 July 2014**

## **Dignity Finance PLC**

### **Results of meeting of Class A Noteholders**

Dignity Finance PLC (the "Company") announced on 18 June 2014 that it was convening a meeting of the holders of the £254,450,000 Class A Secured 6.310% Notes due 2023 (ISIN XS0165707612) (the "Class A Notes"). On 10 July 2014 it was announced that the meeting had been adjourned to 25 July 2014 for lack of quorum.

The purpose of the meeting was to seek approval, by Extraordinary Resolution, to waive certain technical defaults arising out of a technical drafting error in Clause 18.7.2 of the Issuer/Borrower Loan Agreement ("IBLA") and to amend the drafting error in the IBLA.

The Company is pleased to announce that the adjourned meeting was duly held and found quorate, and that the Extraordinary Resolution has been passed by the Class A Noteholders at the meeting.

#### **For further information please contact:**

Mike McCollum, Chief Executive  
Steve Whittern, Finance Director  
**Dignity plc**

**+44 (0) 121 354 1557**

Richard Oldworth  
Sophie McNulty  
Clare Akhurst

**Buchanan**  
[www.buchanan.uk.com](http://www.buchanan.uk.com)

**+44 (0) 207 466 5000**