

For immediate release

13 October 2014

Dignity Finance PLC (the "Company")

Publication of Prospectus

£238,904,000 Class A Secured 3.5456% Notes due 2034
£356,402,000 Class B Secured 4.6956% Notes due 2049
(the "Notes")

The above prospectus has today been approved by the Central Bank of Ireland (the "**Central Bank**") and will be published on the websites of the Central Bank and the Irish Stock Exchange (the "**ISE**").

A subscription agreement relating to the Notes has also been entered into today by the Company and The Royal Bank of Scotland plc as Lead Manager. The Notes are expected to be issued on 17 October 2014 and will be admitted to the Official List of the ISE and admitted to trading on the Main Securities Market of the ISE.

For more information

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Dignity Finance PLC

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